



STATE OF MISSOURI
DEPARTMENT OF MENTAL HEALTH
STANDARD MEANS TEST FINANCIAL QUESTIONNAIRE



450220291

DMH ID

FACILITY OZH-BHC		DATE	CLIENT'S DOB		CLIENT'S SOCIAL SECURITY NUMBER	
CLIENT'S LAST NAME		FIRST	MI	CASE NUMBER	DATE ADMITTED	MEDICARE NUMBER
MEDICAID NUMBER	If school aged – Name of Domicile School District		NUMBER IN HOUSEHOLD		IF VETERAN DATES OF SERVICE	
BRANCH OF SERVICE	SERVICE NUMBER	PREVIOUS ADDRESS (IF CHANGED IN LAST 6 MONTHS)				
NAME OF PERSON TO BE BILLED		STREET ADDRESS		CITY-STATE-ZIP		PHONE

(A) DOES CLIENT HAVE HEALTH INSURANCE? YES NO

POLICYHOLDER	NAME AND ADDRESS OF HEALTH INSURANCE COMPANY	POLICY / GROUP NUMBER

(B) Is Client And/ Or Financially Responsible Person of Client Employed? Yes No

NAME OF PERSON EMPLOYED	NAME AND ADDRESS OF EMPLOYER	PHONE:
	NAME: ADDRESS:	
	NAME: ADDRESS:	

(C) Income

LINE NO.	SOURCES OF INCOME	INCOME OF CLIENT				INCOME OF SPOUSE OR PARENT(S)			
		YES	NO	AMOUNT	PAY PERIOD	YES	NO	AMOUNT	PAY PERIOD
1	Armed Forces Allotment								
2	Boarders/Lodgers (Taxable Income)								
3	Bonuses								
4	Child Support								
5	Civil Service Retirement								
6	Dividends and Interest								
7	Maintenance (Alimony)								
8	Military Retirement								
9	Pensions (Company & Union)								
10	Railroad Retirement								
11	Rents (Taxable Income)								
12	Salary or Wages (Gross)								
13	Self-Employment (Taxable Income)								
14	Social Security								
15	S.S.I.								
16	Tips and Gratuity								
17	Unemployment Compensation								
18	Veteran's Benefits								
19	Worker's Compensation								
20	Other:								

(D) INCOME CONVERSION (FOR DEPARTMENT OF MENTAL HEALTH USE ONLY)

LINE NO. SECT. C	AMOUNT	PAY PERIOD	MULTIPLIER X	MONTHLY INCOME	LINE NO. SECT. C	AMOUNT	PAY PERIOD	MULTIPLIER X	MONTHLY INCOME
LESS: EXTRAORDINARY MEDICAL EXPENSES					LESS: EXTRAORDINARY MEDICAL EXPENSES				
TOTAL MONTHLY INCOME					TOTAL MONTHLY INCOME				
RATE PER MONTH FROM STANDARD MEANS TEST TABLE \$					RATE PER MONTH FROM STANDARD MEANS TEST TABLE \$				

(E) IS ANY OTHER MEMBER OF YOUR HOUSEHOLD RECEIVING SERVICES THROUGH (BY) DMH? YES NO

If two or more members of a household receive services in the same month, the Provider shall charge no more than the amounts determined for one recipient.

(F) DOES SOMEONE ELSE RECEIVE CLIENT'S GOVERNMENT CHECK YES NO

Name: _____ Street Address: _____

City: _____ State/Zip: _____ Phone: _____

(G) NAME OF PARENTS OR SPOUSE, IF APPLICABLE

FIRST	Name		RELATIONSHIP TO CLIENT	DATE OF BIRTH	DATE OF DEATH	SOCIAL SECURITY NUMBER	VETERAN	
	M.I.	LAST					YES	NO

Sections H through J are to be omitted if client is not long term.

(H) Does Client And/ Or Client's Spouse Have Personal Property?

DESCRIPTION	YES	NO	IN WHOSE NAME	LOCATION	VALUE
Bonds					
Business equipment					
Cash					
Checking account					
Farm Equipment					
Farm Grain and Produce					
Farm Livestock					
Farm Machinery					
Loans (Not Secured)					
Mobile Home					
Mortgages Owed to You					
Notes Owed to You					
Claims in Probate Court					
Savings Account					
Stock					
Time Certificates					
Trust Funds					
Other:					

(I) Does Client and/or Client's Spouse Own Real Property?

DESCRIPTION AND LOCATION OF REAL PROPERTY	WHOSE NAME IS ON THE DEED?	WHO HOLDS THE MORTGAGE?	CURRENT VALUE	AMOUNT OWED?

(J) DOES CLIENT HAVE LIFE INSURANCE AND/OR A PREPAID BURIAL PLAN? YES NO

NAME OF COMPANY	TYPE	POLICY NUMBER	FACE VALUE	PREMIUM	HOW OFTEN PAID?
	Burial				
	Life				

(K) REMARKS

(L) CERTIFICATION

I hereby certify that I have not knowingly withheld any information on income or other financial resources and the amounts I have disclosed are true and correct to the best of my knowledge.

Signature _____ Date _____
Relationship to Client _____ Date _____
Signature of Interviewer _____ Date _____



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